

DEUTZ SHARES

Stock markets revealed a very mixed picture in 2014. After a good start to the year, sentiment deteriorated once more in the autumn as the result of various geopolitical crises, but bounced back towards the year end. On 5 December 2014, the DAX climbed above the 10,000 mark to reach 10,087.12 points, its highest point of the year. It ended the year at 9,805.55 points, 2.7 per cent above its 2013 closing price.

DEUTZ SHARE PRICE DECLINES

The SDAX, in which DEUTZ shares are listed, rose in value by 5.9 per cent in the year under review and closed at 7,186.21 points at the end of 2014 (31 December 2013: 6,788.79 points). By contrast, the Prime Industrial Index, which includes major German industrial companies, lost 5.6 per cent of its value in 2014 to close the year at 4,244.82 points (31 December 2013: 4,495.21 points).

In this environment, DEUTZ shares also fell significantly, closing at €4.00 at the end of 2014, 38.4 per cent down on their closing price of €6.49 at the end of 2013. After reaching its peak for the year of €7.94 on 25 February 2014, the share price then fell steadily, with some investors evidently disappointed by the drop in new orders. The downturn in the market and an unexpected charge against earnings for a transfer to provisions resulted in the earnings forecast being cut on 21 October 2014, the same day on which the share price fell to €3.35, its lowest of the year. Thereafter, however, the shares made a marked recovery up to the year end.

Market capitalisation stood at €483.4 million as at 31 December 2014, compared with €784.4 million at the end of 2013.

Key figures for DEUTZ shares

	2014	2013
Number of shares (31 December)	120,861,783	120,861,783
Average number of shares	120,861,783	120,861,783
Share price as at 31 December (€)	4.00	6.49
Share price high (€)	7.94	7.45
Share price low (€)	3.35	3.71
Market capitalisation as at 31 December (€ million)	483.4	784.4
Earnings per share (€)	0.18	0.30

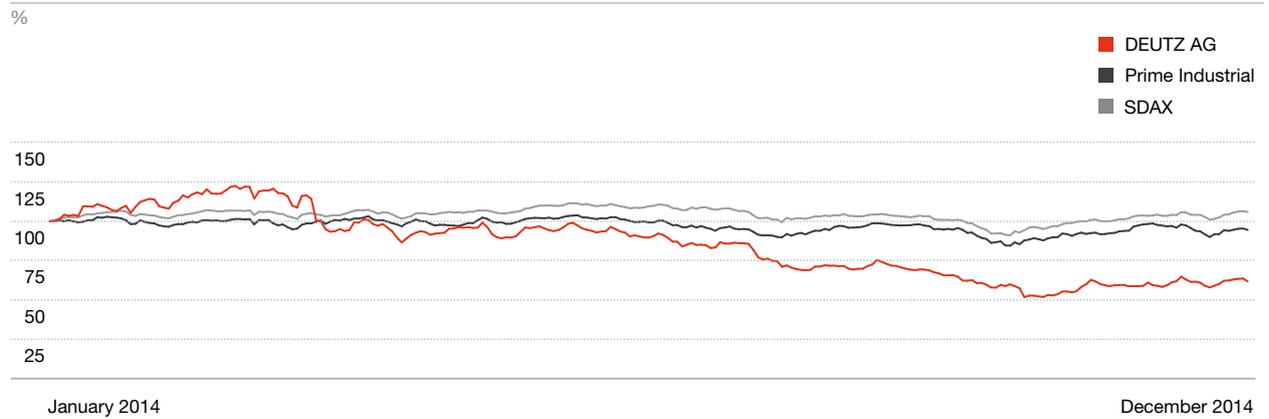
EARNINGS PER SHARE

Earnings per share is calculated by dividing the net income for the year by the weighted average number of shares in issue. In the year under review, the number of DEUTZ shares in issue was 120.9 million. Basic earnings per share was therefore €0.18, compared with €0.30 in 2013.

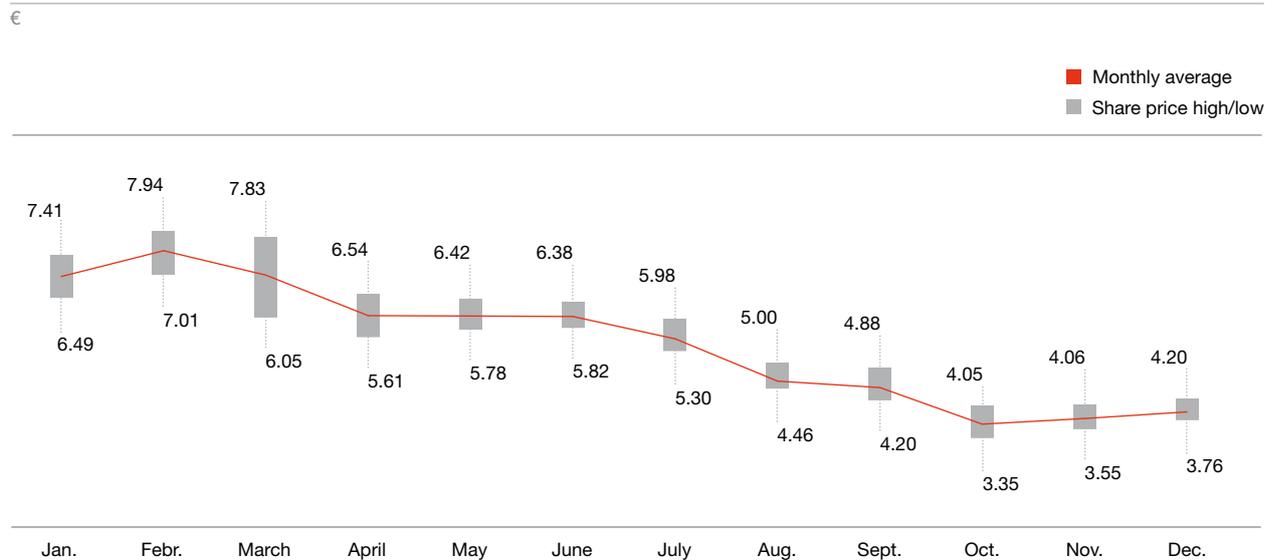
Key data on stock market listing

ISIN	DE0006305006
WKN	630500
Reuters	DEZG.F
Bloomberg	DEZ:GR
Market segment	Regulated Market/Prime Standard
Trading platforms	Xetra, Frankfurt/Main, Düsseldorf

DEUTZ share price performance in 2014



DEUTZ share price high and low for 2014



DIVIDEND GIVES SHAREHOLDERS A SHARE IN PROFITS

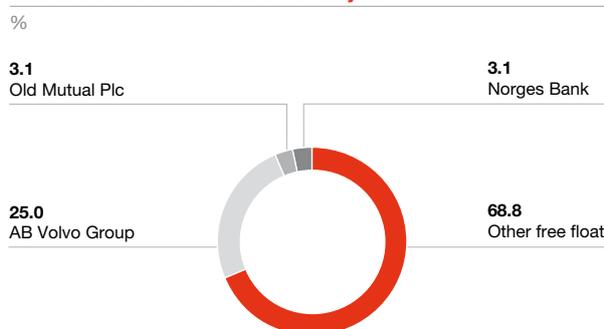
DEUTZ AG distributed a dividend of €0.07 per share for 2013. The Board of Management and Supervisory Board propose that the dividend paid for 2014 should remain unchanged at €0.07 per share. We want our shareholders to share in the success of our Company by receiving a regular dividend. At the same time, we plan to continue to fund a significant proportion of our growth ourselves, that is to say from our own capital.

THREE-QUARTERS OF ALL DEUTZ SHARES ARE IN FREE FLOAT

Swedish truck and construction equipment manufacturer AB Volvo is the largest individual shareholder in DEUTZ AG with a stake of just over 25.0 per cent. The proportion of free float shares is almost 75.0 per cent, and it is held by a broadly diversified range of private and institutional shareholders both in Germany and abroad. Most of the private investors are in Germany, but fund management companies based in North America held the largest proportion among the institutional investors. At the end of 2014, FIL Ltd. (Fidelity UK) held 4.7 per cent of our Company, while Old Mutual Plc and Norges Bank held 3.1 per cent each. All three of these are considered non-controlling shareholdings.

After the balance sheet date, FIL Ltd. (Fidelity UK) notified us that it had fallen below the 3 per cent threshold on 2 February 2015.

Shareholder structure as at 2 February 2015



INTENSIVE INVESTOR-RELATIONS WORK MAINTAINED

Our aim is for all shareholders to receive prompt, transparent and comprehensive information about all significant events in our Group with the objective of gaining the acceptance and long-term trust of our shareholders. Consequently, we worked as closely with shareholders, analysts and all other interested parties in the capital markets in 2014 as we did in previous years. The latest corporate information, such as presentations, financial reports, press releases and ad-hoc announcements, are always available on our website.

At our annual results press conference and analysts' meeting on 20 March 2014, we presented the DEUTZ consolidated financial statements and our future strategic direction. We also held conference calls when the quarterly results were published.

In 2014, we were involved in a total of 15 roadshows and investor conferences in Germany, the United Kingdom, France, Switzerland and the United States. We also met personally with analysts, institutional investors and private investors on various other occasions throughout the year.

NEW AUDITOR ELECTED AT ANNUAL GENERAL MEETING

The Annual General Meeting of DEUTZ AG was held on 7 May 2014 in the Congress-Centrum Ost at Koelnmesse exhibition centre in Cologne-Deutz. All the items on the agenda were adopted with a large majority. They included the election of Mr Herbert Kauffmann to the Supervisory Board to succeed Dr Lodovico Bussolati, who had stepped down from the Supervisory Board with effect from 31 December 2013. PricewaterhouseCoopers AG Wirtschaftsprüfungsgesellschaft was appointed as the new auditor of the single-entity and consolidated annual financial statements for 2014.

TEN ANALYSTS MONITOR DEUTZ SHARES

At the end of 2014, the following ten banks and securities houses were monitoring the performance of DEUTZ shares: Bankhaus Lampe, Berenberg Bank, Commerzbank, Deutsche Bank, DZ Bank, Equinet, HSBC Trinkaus & Burkhardt, Kepler Cheuvreux, Quirin Bank and UBS.

Further information can be found on our website at www.deutz.com under Investor Relations.

If you need more information, visit our website or give us a call:

INVESTOR RELATIONS

Tel.: +49 (0)221 822 2491

Fax: +49 (0)221 822 152 491

Email: ir@deutz.com

Website: www.deutz.com